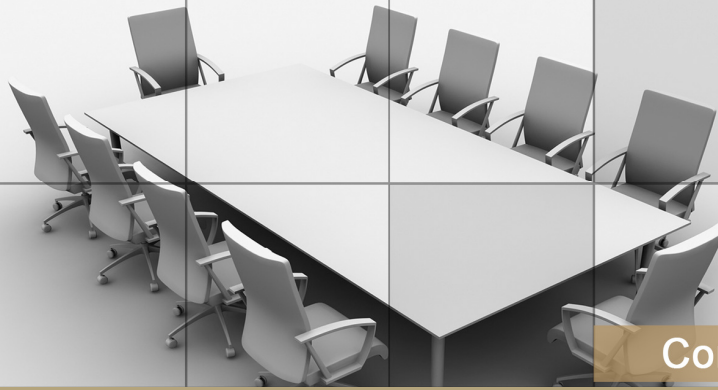




**Rostron Carlyle**  
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**Corporate law**

## Corporate Law Practice

Rostron Carlyle's Corporate Advisory team advises clients on all aspects of company law ranging from compliance to capital raising and the ASX listing rules.

### Capital raising

- Secondary raisings
- Placements
- Initial public offers (IPO)
- Issues without disclosure (low doc issues)
- Advice on raising capital without a prospectus

### Corporate governance

- *Corporations Act 2001* (Cth) advice and compliance
- Employee share and option schemes
- Share Purchase Plans (SPP's)
- Buy - sell agreements

### Company secretariat

Acting as company secretary of client companies including:

- Preparation of notices and minutes for meetings of directors and members
- Maintenance of minute books and statutory registers
- Review of statutory records
- Preparation and lodgement of ASIC forms
- Acting as registered office address for Australian registered company's
- Reservation of company names
- Incorporation and deregistration of companies

### Corporate compliance

Compliance with the requirements of regulatory bodies such as:

- Australian Competition and Consumer Commission (ACCC)
- Australian Securities and Investments Commission (ASIC)
- Australian Stock Exchange (ASX)
- Foreign Investment Review Board (FIRB)

### Mergers and acquisitions

- Due diligence
- Negotiation and drafting of share and asset sale agreements

## Corporate law team



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## Related legal services

Established in 2001, Rostron Carlyle is a boutique full service Commercial law firm with the following related specialist Practices:

- Intellectual property law
- IT & Software Development
- Property law
- Litigation and dispute resolution



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